

Sensex, Nifty open lower; Asian markets in red**Morning Market Snapshot – 07 Nov 2025 (Friday)**

- Indian equity markets open lower on the final trading day of the week, tracking weak global cues.
- Market sentiment is expected to be influenced by second-quarter earnings, global factors, and ongoing activity in the primary market.
- On Thursday, the 30-share benchmark index ended at 83311.01 down by -148.14 points or by -0.18 % and then NSE Nifty was at 25509.7 down by -87.95 points or by -0.34 %.
- On the global front, Markets in the Asia-Pacific region traded lower on Friday, following Wall Street's declines amid persistent concerns over high valuations in artificial intelligence stocks. Japan's Nikkei 225 index was down 1.38 per cent, South Korea's Kospi slipped 0.46 per cent, and Australia's S&P/ASX 200 fell 0.27 per cent. Overnight in the US, Wall Street's major indices lost ground and settled in the red, with risk appetite weighed down by fears of overvalued shares, particularly in the artificial intelligence sector. The broader S&P 500 fell 1.12 per cent, the tech-heavy Nasdaq declined 1.90 per cent, and the Dow Jones Industrial Average dropped 0.84 per cent.
- Back home, Top traded Volumes on NSE Nifty – Eternal Ltd. 44725332.00, Hindalco Industries Ltd. 34786635.00, ICICI Bank Ltd. 24221853.00, Tata Steel Ltd. 23664538.00, State Bank of India 23088096.00,
- On NSE, total number of shares traded was 418.48 Crore and total turnover stood at Rs. 114454.44 Crore. On NSE Future and Options, total number of contracts traded in index futures was 94871 with a total turnover of Rs. 18427.29 Crore. Along with this total number of contracts traded in stock futures were 1357415 with a total turnover of Rs. 93843.32 Crore. Total numbers of contracts for index options were 59430129 with a total turnover of Rs. 11496890.07 Crore. and total numbers of contracts for stock options were 6245396 with a total turnover of Rs. 451054.77 Crore.
- The FILs on 06/11/2025 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 15028.09 Crore and gross debt purchased stood at Rs. 86.66 Crore, while the gross equity sold stood at Rs. 15354.26 Crore and gross debt sold stood at Rs. 768.85 Crore. Therefore, the net investment of equity and debt reported were Rs. -326.17 Crore and Rs. -682.19..

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